DECLARATION OF YATHIDA NIPHA

- I, Yathida Nipha, declare as follows:
- 1. I am currently employed by Law Offices of Michael Jay Berger as a paralegal. I am over the age of 18 and not a party to the within action. My business address is 9454 Wilshire Blvd., 6th Floor, Beverly Hills, California 90212. I have personal knowledge of the facts set forth herein and if called as a witness, I could and would competently testify to those facts in a court of law.
- 2. On February 20, 2024, at 7:22 p.m., I emailed the Debtor's (1) Emergency Motion Pursuant to Section 363(C) of the Bankruptcy Code and Rule 4001(B) of the Federal Rules of Bankruptcy Procedure For Order Authorizing Use of Cash Collateral ("Cash Collateral Motion"); (2) Emergency Motion For Order Authorizing Payment of Wages and Related Expense ("Payroll Motion"); (3) Emergency Motion Notice Of Motion And Motion In Chapter 11 Case For Order Authorizing Debtor To Provide Adequate Assurance Of Payment To Utility Service Providers [11 U.S.C. § 366] ("Utilities Motion") collectively (the "Emergency Motions"); (4) Notice Of Hearings On The Emergency Motions (5) Supplemental Zoom Notice of the Emergency Motions and (6) Orders Setting the Cash Collateral and Payroll Motions for hearing ("Emergency Hearings") on the following parties:

U.S. Trustee:

Katherine Bunker

kate.bunker@usdoj.gov

SECURED CREDITORS:

8FIG Advance

Attn: Legal Dept.

	Case 1:24-bk-10228-VK Doc 27 Filed 02/21/24 Entered 02/21/24 14:19:11 Des Main Document Page 3 of 13	3C
1	legal@8fig.com;	
2	mstout@pandfieldstout.com	
3	Amazon Capital Services: Attn: Lauren Dorsett & Michael Gearin	
4	laurendorsett@dwt.com mike.gearin@klgates.com	
5	Blue Bridge Financial	
6 7	Attn: Legal Dept. Legal@bluebridgefinancial.com	
8	Bluevine Attn: Officer	
9	Support@bluevine.com	
10	jcarney@pandbcapitalgroup.com	
11	Cedar Advance Attn: Simon Cedar	
12	simon@cedaradvance.com	
13 14	Constitution Service Company	
15 16	CT Corporation uccfilingreturn@wolterskluwer.com	
17	Fasanara Securitisation S.A. Acting info@northdata.com	
18	Financial Pacific Leasing	
19	Attn: Allison Sweet ASweet@FinPac.com	
20	First Corporate Resolution	
21 22	SPRS@FICOSO.COM	
23	Huntington Valley Bank Attn: Erin	
24	erin@braavobank.com	
25	Mercury Capital info@meadv.com	
26	Metropolitan Capital Bank & Trust Attn: Jeffrey Brown	
27	rrabin@thompsoncoburn.com; jbrown@thompsoncoburn.com; chanson@thompsoncoburn.com	
28		
]		

SERVICE OF THE HEARING ON THE EMERGENCY MOTIONS

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	Case 1:24-bk-10228-VK Doc 27 Filed 02/21/24 Entered 02/21/24 14:19:11 Desc Main Document Page 6 of 13
1	MNTN
2	legal@mountain.com
3	Perpetua billing@perpetua.io
4	Uline
5	accounts.receivable@uline.com
6	Bakers Authority
7	yoni@bakersauthority.com
8	Attentive Mobile <u>GMCCREADIE@nixonpeabody.com</u>
9	SoCal Gas
10	customerservice@socalgas.com
11	3. On February 21, 2024, at 11:26 a.m., I emailed the Emergency Motions to
12	Fleetcor Technologies,
13	John C. Williams & Associates
14	jowilliams@willamsandwilliams.com
15	RAMP support@ramp.com
16	Taboola
17	nminassian@hatkofflaw.com
18	8 FIG
19	mstout@pandfieldstout.com
20	Bluevine jcarney@pandbcapitalgroup.com
21	Metropolitan Capital Bank & Trust
22	chanson@thompsoncoburn.com
23	Shopify Capital
24	<u>customercare@webbank.com</u>
25	4. On February 21, 2024, between 10:30 a.m. and 12:00 p.m. I gave telephonic
26	notice of the hearings on the Emergency Motions on the following parties:
27	U.S. Trustee Katherin Bunker, Esq.
28	

	Main Document Page 7 of 13
1	U.S. Business Administration Elan Levey, Esq.
2	Amazon Capital Services Michael Gearin, Esq.
	Blue Bridge Financial c/o Corporate Servicecs Company
4	
5	Fasanara Securitisation c/o UCC Sellers
7	STOR RB One Limited c/o Wolters Kluwer Lien
8	
9	
10	Ms. Dorletta Godley
11	I declare under penalty of perjury that the foregoing is true and correct. Execu
12	
13	this 21st day of February 2024, at Beverly Hills, California.
14	
15	
16	By:
17	paulida Tyipid
18	
19 20	
21	
22	
23	
24	
25	
26	
27	
28	

Yathida Nipha

To:

Cc:

'kate.bunker@usdoj.gov'; 'legal@8fig.com'; 'laurendorsett@dwt.com';

 $'mike.gearin@klgates.com'; \ 'Legal@bluebridgefinancial.com'; \ 'Support@bluevine.com'; \ 'Sup$

'SPRFiling@cscglobal.com'; 'uccfilingreturn@wolterskluwer.com'; 'info@northdata.com';

'ASweet@FinPac.com'; 'SPRS@FICOSO.COM'; 'erin@braavobank.com';

'info@mcadv.com'; 'rrabin@thompsoncoburn.com'; 'jbrown@thompsoncoburn.com';

'Adriana@nomasrecovery.com'; 'CCanty@espererholdings.com';

'simon@cedaradvance.com'; 'osaro@sellersfi.com'; 'Legal@bluebridgefinancial.com';

'ashish@slope.com'; 'jason@jasongang.com'; 'elan.levey@usdoj.gov';

'dhenrie@easypost.com'; 'Anthony.Miller@radiusgs.com';

'PartnerServices@FleetCor.com'; 'hockadayr@qtlaw.com';

'accounts.receivable@uline.com'; 'Irs.gov.website.helpdesk@speedymail.com';

'billing@lyneer.com'; 'Inessenson@jaffeandasher.com'; 'communications@ramp.com';

'Terry@tryjeeves.com'; 'netbill@sce.com'; 'MaryKay.Pallas@igor.com';

'jesse.fonseca@wepackitall.com'; 'ABrumage@collectmoore.com'; 'billing@frisbi.com';

'fsampliner@sampliner.com'; 'legal@mountain.com'; 'accounts.receivable@uline.com'; 'yoni@bakersauthority.com'; 'GMCCREADIE@nixonpeabody.com';

'nminassian@hatkofflaw.com'; 'customerservice@socalgas.com';

'ccet@republicservices.com'

Sofya Davtyan; Robert Poteete; Michael Berger

Subject: RE: Mr. Tortilla, Inc. Hearing on Use of Cash Collateral / Payroll Motion / Utilities Motion

From: Yathida Nipha

Sent: Tuesday, February 20, 2024 7:22 PM

To: 'kate.bunker@usdoj.gov' <kate.bunker@usdoj.gov>; 'legal@8fig.com' <legal@8fig.com>; 'laurendorsett@dwt.com' <laurendorsett@dwt.com>; 'mike.gearin@klgates.com' <mike.gearin@klgates.com>; 'Legal@bluebridgefinancial.com'

<Legal@bluebridgefinancial.com>; 'Support@bluevine.com' <Support@bluevine.com>; 'SPRFiling@cscglobal.com'

<SPRFiling@cscglobal.com>; 'uccfilingreturn@wolterskluwer.com' <uccfilingreturn@wolterskluwer.com>;

'info@northdata.com' <info@northdata.com>; 'ASweet@FinPac.com' <ASweet@FinPac.com>; 'SPRS@FICOSO.COM'

<SPRS@FICOSO.COM>; 'erin@braavobank.com' <erin@braavobank.com>; 'info@mcadv.com' <info@mcadv.com>;

'rrabin@thompsoncoburn.com' <rrabin@thompsoncoburn.com>; 'jbrown@thompsoncoburn.com'

<jbrown@thompsoncoburn.com>; 'Adriana@nomasrecovery.com' <Adriana@nomasrecovery.com>;

'CCanty@espererholdings.com' <CCanty@espererholdings.com>; 'simon@cedaradvance.com'

<simon@cedaradvance.com>; 'osaro@sellersfi.com' <osaro@sellersfi.com>; 'Legal@bluebridgefinancial.com'

<Legal@bluebridgefinancial.com>; 'ashish@slope.com' <ashish@slope.com>; 'jason@jasongang.com'

<jason@jasongang.com>; 'elan.levey@usdoj.gov' <elan.levey@usdoj.gov>; 'dhenrie@easypost.com'

<dhenrie@easypost.com>; 'Anthony.Miller@radiusgs.com' <Anthony.Miller@radiusgs.com>;

'PartnerServices@FleetCor.com' <PartnerServices@FleetCor.com>; 'hockadayr@gtlaw.com' <hockadayr@gtlaw.com>;

'accounts.receivable@uline.com' <accounts.receivable@uline.com>; 'Irs.gov.website.helpdesk@speedymail.com'

'Inessenson@jaffeandasher.com' <Inessenson@jaffeandasher.com>; 'communications@ramp.com'

<communications@ramp.com>; 'Terry@tryjeeves.com' <Terry@tryjeeves.com>; 'netbill@sce.com' <netbill@sce.com>;

'MaryKay.Pallas@iqor.com' <MaryKay.Pallas@iqor.com>; 'jesse.fonseca@wepackitall.com'

<jesse.fonseca@wepackitall.com>; 'ABrumage@collectmoore.com' <ABrumage@collectmoore.com>;

'billing@frisbi.com' <billing@frisbi.com>; 'fsampliner@sampliner.com' <fsampliner@sampliner.com>;

'legal@mountain.com' <legal@mountain.com>; 'accounts.receivable@uline.com' <accounts.receivable@uline.com>;

'yoni@bakersauthority.com' <yoni@bakersauthority.com>; 'GMCCREADIE@nixonpeabody.com'

<GMCCREADIE@nixonpeabody.com>; 'nminassian@hatkofflaw.com' <nminassian@hatkofflaw.com>;

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'customerservice@socalgas.com' <customerservice@socalgas.com>; 'ccet@republicservices.com'

<ccet@republicservices.com>

Cc: Sofya Davtyan <Sofya.Davtyan@bankruptcypower.com>; Robert Poteete <Robert.Poteete@bankruptcypower.com>;

Michael Berger < Michael. Berger@bankruptcypower.com >

Subject: Mr. Tortilla, Inc. Hearing on Use of Cash Collateral / Payroll Motion / Utilities Motion

To the Office of the United States Trustee; Secured Creditors; and 20 Largest Unsecured Creditors:

PLEASE TAKE NOTICE that the hearing on Mr. Tortilla, Inc's (1) Emergency Motion for an Order

Authorizing Interim Use of Cash Collateral Pursuant to 11 U.S.C. § 363; and (2) Debtor's Emergency Motion

For Order Authorizing Payment Of Pre-Petition Wages And Related Expenses Memorandum of Points and

Authorities will take place on February 22, 2024 at 2:00 p.m. in Courtroom 301 of the above-referenced

Courthouse located at 21041 Burbank Blvd., 3rd Fl., Woodland Hills, California 91367. Attached with this

email please find, the 1. Emergency Cash Collateral Motion, 2. Order Setting the Cash Collateral on Shortened

Notice, 3. Payroll Motion, 4. Order Setting the Payroll Motion on Shortened Notice, 5. Notice of Hearing on the

Motions, 5. Supplemental Notice of Hearing

PLEASE TAKE FURTHER NOTICE that any oppositions and replies may be made orally at the

hearing.

The hearing will be held remotely via ZoomGov

Join CACB ZoomGov Meeting Video/audio web address: https://cacb.zoomgov.com/j/1616957480

Meeting ID: 161 695 7480

Password: 828260 Join by Telephone

Telephone conference lines: 1-669-254-5252 OR 1-646-828-7666

Meeting ID: 161 695 7480

Password: 828260

PLEASE TAKE NOTICE that the hearing on Debtor's Emergency Motion In Chapter 11 Case for

Order Authorizing Debtor To Provide Adequate Assurance of Payment to Utility Service Providers [11 U.S.C. §

366] will take place on February 29, 2024 at 1:30 p.m. in Courtroom 301 of the above-referenced Courthouse

located at 21041 Burbank Blvd., 3rd Fl., Woodland Hills, California 91367.

PLEASE TAKE FURTHER NOTICE that any oppositions and replies may be made orally at the

hearing. Attached with this email please find, 1. Utilities Motion, 2. Notice of Hearing, and 3. Supplemental

Notice of Hearing

2

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The hearing will be held remotely via ZoomGov

Join CACB ZoomGov Meeting Video/audio web address:

https://cacb.zoomgov.com/j/ 1618218496

Meeting ID: 161 821 8496

Password: 088603 Join by Telephone

Telephone conference lines: 1-669-254-5252 OR 1-646-828-7666

Meeting ID: 161 821 8496

Password: 088603

Thank you,

Yathida Nipha-Roshan
Paralegal to Attorney Sofya Davtyan
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th Floor
Beverly Hills, CA 90212-2929
Tel. (310) 271-6223
Fax (310) 271-9805
Website www.bankruptcypower.com

CONFIDENTIALITY NOTICE: The following message is intended only for the use of the individual or entity to which it is addressed and may contain information that is privileged, confidential and exempt from disclosure under applicable law. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by replying to the sender of this communication or by telephone at (310) 271-6223.

Yathida Nipha

To: 'mstout@pandfieldstout.com'; 'jcarney@pandbcapitalgroup.com';

'chanson@thompsoncoburn.com'; 'customercare@webbank.com'; 'mstout@pandfieldstout.com'; 'jcarney@pandbcapitalgroup.com';

'chanson@thompsoncoburn.com'; 'customercare@webbank.com';

'nminassian@hatkofflaw.com'; 'jowilliams@willamsandwilliams.com';

'support@ramp.com'

Cc: Sofya Davtyan; Robert Poteete

Subject: RE: Mr. Tortilla, Inc. Hearing on Use of Cash Collateral / Payroll Motion / Utilities Motion

From: Yathida Nipha

Sent: Wednesday, February 21, 2024 11:26 AM

To: 'mstout@pandfieldstout.com' <mstout@pandfieldstout.com>; 'jcarney@pandbcapitalgroup.com'

<icarney@pandbcapitalgroup.com>; 'chanson@thompsoncoburn.com' <chanson@thompsoncoburn.com>;

'customercare@webbank.com' <customercare@webbank.com>; 'mstout@pandfieldstout.com'

<mstout@pandfieldstout.com>; 'jcarney@pandbcapitalgroup.com' <jcarney@pandbcapitalgroup.com>;

'chanson@thompsoncoburn.com' <chanson@thompsoncoburn.com>; 'customercare@webbank.com'

<customercare@webbank.com>; 'nminassian@hatkofflaw.com' <nminassian@hatkofflaw.com>;

 $'jowilliams@willams and williams.com' < jowilliams@willams and williams.com >; \ 'support@ramp.com'$

<support@ramp.com>

Cc: Sofya Davtyan <Sofya.Davtyan@bankruptcypower.com>; Robert Poteete <Robert.Poteete@bankruptcypower.com>

Subject: FW: Mr. Tortilla, Inc. Hearing on Use of Cash Collateral / Payroll Motion / Utilities Motion

To the Secured Creditors and 20 Largest Unsecured Creditors:

PLEASE TAKE NOTICE that the hearing on Mr. Tortilla, Inc's (1) Emergency Motion for an Order Authorizing Interim Use of Cash Collateral Pursuant to 11 U.S.C. § 363; and (2) Debtor's Emergency Motion For Order Authorizing Payment Of Pre-Petition Wages And Related Expenses Memorandum of Points and Authorities will take place on February 22, 2024 at 2:00 p.m. in Courtroom 301 of the above-referenced Courthouse located at 21041 Burbank Blvd., 3rd Fl., Woodland Hills, California 91367. Attached with this email please find, the 1. Emergency Cash Collateral Motion, 2. Order Setting the Cash Collateral on Shortened Notice, 3. Payroll Motion, 4. Order Setting the Payroll Motion on Shortened Notice, 5. Notice of Hearing on the Motions, 5. Supplemental Notice of Hearing

PLEASE TAKE FURTHER NOTICE that any oppositions and replies may be made orally at the hearing.

The hearing will be held remotely via ZoomGov

Join CACB ZoomGov Meeting Video/audio web address: https://cacb.zoomgov.com/j/1616957480

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Meeting ID: 161 695 7480

Password: 828260 Join by Telephone

Telephone conference lines: 1-669-254-5252 OR 1-646-828-7666

Meeting ID: 161 695 7480

Password: 828260

PLEASE TAKE NOTICE that the hearing on Debtor's Emergency Motion In Chapter 11 Case for Order Authorizing Debtor To Provide Adequate Assurance of Payment to Utility Service Providers [11 U.S.C. § 366] will take place on February 29, 2024 at 1:30 p.m. in Courtroom 301 of the above-referenced Courthouse located at 21041 Burbank Blvd., 3rd Fl., Woodland Hills, California 91367.

PLEASE TAKE FURTHER NOTICE that any oppositions and replies may be made orally at the hearing. Attached with this email please find, 1. Utilities Motion, 2. Notice of Hearing, and 3. Supplemental Notice of Hearing

The hearing will be held remotely via ZoomGov

Join CACB ZoomGov Meeting Video/audio web address:

https://cacb.zoomgov.com/j/ 1618218496

Meeting ID: 161 821 8496

Password: 088603 Join by Telephone

Telephone conference lines: 1-669-254-5252 OR 1-646-828-7666

Meeting ID: 161 821 8496

Password: 088603

Thank you,

Yathida Nipha-Roshan
Paralegal to Attorney Sofya Davtyan
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th Floor
Beverly Hills, CA 90212-2929
Tel. (310) 271-6223
Fax (310) 271-9805
Website www.bankruptcypower.com

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 9454 Wilshire Blvd., 6th Fl., Beverly Hills, CA 90212

A true and correct copy of the foregoing document entitled (specify): DECLARATION OF YATHIDA NIPHA REGARDING TELEPHONIC NOITCE AND EMAIL SERVICE OF THE HEARING ON THE EMERGENCY MOTIONS

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below: 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 2/21/2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below: Debtor's Proposed Counsel: Michael Jay Berger michael.berger@bankruptcypower.com, yathida.nipha@bankruptcypower.com;michael.berger@ecf.inforuptcy.com U.S. Trustee: Katherine Bunker kate.bunker@usdoj.gov United States Trustee (SV) ustpregion 16.wh.ecf@usdoj.gov Service information continued on attached page 2. SERVED BY UNITED STATES MAIL: , I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed. Service information continued on attached page 3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on 2/21/2024, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed. Honorable Victoria Kaufman United States Bankruptcy Court Central District of California 21041 Burbank Boulevard, Suite 354 / Courtroom 301 Woodland Hills, CA 91367 United States Bankruptcy Court Service information continued on attached page I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct. /s/Peter Garza Peter Garza 2/21/2024 Printed Name Signature Date